MSWhse Release Highlights

This section provides a list of features, enhancements, and fixes made at each version of MSWhse.

VERSION	HIGHLIGHT
November 2023	**Fixes:** Numerous bugs were resolved, and documentation is not needed for these fixes.
October 2023	**Fixes:** **Transactions: Outbound:** Outbound items that list under different Inventory Numbers on the same PO Number sometimes produced incorrect Available Quantities. **(**WD-4058**)** **Transactions:** Blank spaces cannot inadvertently be entered after the PO Number entry with the PO No field. **(**WD-4064**)**
September 2023	**Fixes:** **Item Numbers:** MSWhse accepts upper- and lower-case letters interchangeably for Item Numbers. (WD-4041) **Transactions: Move Location:** Move Location transactions that included vaults or pallets took too long to load. (WD-4043) **Reports:** Fixed an issue with expiration dates that caused inaccurate inventory reporting. (WD-4025) **Transactions: Inbound:** Quantity fields and fields that accept numbers will only accept numbers and numbers using decimal points. **(**WD-4019**)**
August 2023	**Enhancements:** **Functionality:** Updated functionality makes processing faster. (WD-3857) **Outbound Transactions**: Vault Number and Pallet Number are included in Pick Tickets. (WD-4000) **Outbound Transactions**: *Qty Available* column has been renamed *Qty Remaining*. (WD-4018) **Fixes:** **Outbound Transactions**: Pick Tickets and a Delivery Ticket are not rendering properly. (WD-3985) **Inbound Transactions**: Attempts to save an order resulted in an error. Orders were being created for each attempt. (WD-4006) **Outbound Transactions**: Duplicate Rows are showing after adding an item located on a Pallet or in a Vault is later edited. (WD-4012)
July 2023	**Enhancements:** **Outbound Transactions**: Inventory Numbers are included in Pick Tickets. (WD-3990) **Fixes:** **Rates**: Rates can be finalized in the last finalized billing period. (WD-3989) **Notification Emails**: Fields that were blank were causing misalignments in the data grid. (WD-3914) **Warehouse Receiving Report**: "Serial Number:" was being added to WRR when it wasn't a serial number associated to the item. (WD-3991)
June 2023	**Enhancements:** **Transactions**: Generate new Location Sheets within Adjustments, Move Location, and Move Quantity. (WD-3768) **Reports**: Permissions can be set for each Report. (WD-3969) **Billing & Payments**: Custom Invoice Lines are included in Exports. (WD-3972) **Fixes:** **Reports**: Inventory Report were duplicating the Item number row when there was a pending in

	and/or pending out transaction, instead of utilizing the same row. (WD-3981)
	Transactions: "Quantity Available" is now counting items that were in Processing when Invoices were finalized. (WD-3941)
May 2023	**Enhancements:**
	Outbound Transactions: Quantity Available reflects real time demands on the Item Number. (WD-3767)
	Anniversary Date Billing: MSWhse prorates Rates that change in the middle of a billing cycle. (WD-3949)
	Fixes:
	Vaults: Vaults showing as unavailable are available. (WD-3952)
	Billing & Payments: Storage Calculation for Anniversary, Weight by Transaction customers can be incorrect. (WD-3954)
	Administration: Imports: The Import Stock process was resulting in errors. (WD-3944)
March 2023	**Fixes:**
	Transactions Outbound: Pallets only show available if they are available. (WD-3889)
	Reports: Transaction Reports correctly include all Customer profiles for Customers with multiple Customer profiles. (WD-3917)
	Billing & Payments: The search located within Generate Invoices is functioning properly. (WD-3898)
February 2023	**Fixes:**
	Transactions Inbound: Pallets only show available if they are available. (WD-3890)
	Transactions Outbound: Pick Tickets are not duplicating items, when the same item number is stored in multiple locations. (WD-3891)
	Anniversary Date Invoicing: Anniversary Date Invoicing recognizes transactions that occur on the 31st day of the month's billing cycle. (WD-3886)
January 2023	**Enhancements:**
	Billing: Anniversary Date Billing invoices will generate monthly, even if there is a zero balance. (WD-3887)
	Fixes:
	Numerous behind the scenes fixes to enhance MSWhse.
December 2022	**Features:**
	Reports: Vault History Report tracks the history of all movement in and out of vaults. (WD-3822)
	Customer Profile: WRR numbers can be autogenerated on a customer-by-customer basis by setting the Auto Generate WRR Number on a Customer's Profile (WD-3860)
	Enhancements:
	Warehouse Receiving Report: The WRR is now available in Receiving (WD-3854)
	Warehouse Receiving Report: The WRR includes Customer Reference and Invoice/PO# (WD-3858)
	Invoices: Invoices include Invoice#/PO Number set on a Customer's Profile (WD-3859)
	Fixes:
	Transaction Report: When one item number is received on more than one line in the Item Listing, the report duplicated a line and had caused incorrect quantities in the Transaction Report. This has

	been fixed (WD-3851)
October 2022	**Features:** **Billing:** Included Items for Invoice allows up to three customizable invoice line items on recurring billing (WD-3748) **Customers:** Customers can be linked to warehouses with Associated Warehouse(s) (WD-3747) **Transactions:** Warehouse Receiving Report is available on Inbounds (WD-3785) **Reports:** Include Item Details for Weight Per Transaction is available (WD-3791) **Enhancements:** **Transactions:** PO Number selector is available in Add Items from Grid (WD-3820) **Transactions:** Bill of Lading field accepts up to 100 characters (WD-3789) **Fixes:** **Customers:** Anniversary Date Billing customers can set the receiving date for an initial receiving date to be up to 30 days prior to the current Standard Invoicing month Location Sheets only reference stock needed for that transaction (WD-3802)
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August 2022	**Features:** **Customers:** Anniversary Date Invoicing is a new option (WD-3730) **Transactions:** WRR Number can be made mandatory, optionally (WD-3774) **Enhancements:** **Transactions:** Vault Numbers are listed on Pick Tickets (WD-3779) **Customers:** Job Title is no longer a mandatory field (WD-3782) **Reports:** Expected Quantity Report has a new column, Adjustments (WD-3783) **Transactions:** Greeting line on notification emails address is updated to say, "Hi." (WD-3784) **Fixes:** **Transactions:** Location Sheets only reference stock needed for that transaction (WD-3777) **Transactions:** Blank pages will not generate when printing Location Sheets (WD-3778) **Reports:** Timeouts will not occur during large exports (WD-3770)
June 2022	**Features:** **Rates:** Only Active Rates list by default (WD-3745) **Fixes:**

	Transactions: Item Number displays correctly in the Grid in Outbound Transactions (WD-3772)
May 2022	**Enhancements:**
	Roles & Permissions: Twelve new permissions are created for the Administration category of permissions (WD-3756)
	Roles & Permissions: Three new permissions are created for the Billing category of permissions (WD-3755)
	Base Rates: Only current rates list by default in Warehouse and Customer setups. Display Expired Rates is created to allow expired rates to be viewed. (WD-3744)
	Administration: Filter warehouse cards by status in Administration > Warehouses (WD-228)
	Fixes:
	Permissions: Action dots are not displaying on completed transactions
	(WD-3765)
April 2022	**Enhancements:**
	Reports: Added Total Weight by Item Number (WD-3753)
	Customers: Documents can be attached to customer profile (WD-3742)
	Fixes:
	Move Location: Locations with pallets will successfully move to new location. (WD-3758)
	Administration: Three new permissions levels were added. (WD-3757)
March 2022	**Features:**
	Administration: Ability to create custom roles and permissions (WD-319)
	Outbound: New feature called "Add Grid Style" is added (WD-3742)
	Additional Charges: Ability to delete unbilled Additional Charges (WD-3743)
January 2022	**Features:**
	Outbound Request: Place restrictions on a customer's account to determine how soon they can enter delivery dates for Requested Outbound transactions. (WD-3687)
	Report: A new report called "Pick Ticket By Item" lists items required for an Outbound transaction by Item Number. (WD-3723)
	Duplicate Customer: Easily duplicate Customer information with a new button on the Customer Profile tab called "Duplicate." (WD-3727)
	Item Setup: Length, Width and Height are fields available under Item Number to capture dimensions of items. (WD-3725)
	Administration: On the MSWarehouse website, you now have the option to replace the MSWhse logo with your company's logo(s). (WD-3685)
	Inbound: Warehouse Receiving Report Number is now a field on Inbound transactions and under Details. (WD-3706)
	Fixes:
	Processing: You can now save a Processing Outbound transaction when the picked item quantities are less than the requested quantities.
November 2021	**Features:**
	Default Address Check Box: Uses customer's default address and contact information in an outbound transaction (WD-3703)
	Item Weight Field: Allows entry of item weight, even when the item is not to be billed by weight (WD-3707)

	Email Notification of Transactions: Email notification can be sent to specific individuals to receive notices of transactions – inbound, outbound, or both (WD-3686)
	Administration:
	Location: Allows rack locations to be edited to show as N/A (WD-3667)