



Release Information

## MSWarehouse Release Update

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Release Date: June 28, 2022

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## Edition

June 2022

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## Printing Information

Printed in the United States

## Technical Support

If at any time you experience problems with *MSWarehouse*, we encourage you to contact us as follows:

**Phone:** +1 (970) 256-1616  
**Website:** <http://mswhse.com/>  
**Support:** <http://mswhse.com/support/>  
**Sales:** [sales@ewsgroup.com](mailto:sales@ewsgroup.com)

# June 2022 Summary

The following table contains the counts of the following items related to this release.

#	Change Summary
1	New Product Features
	Release Enhancements
1	Release Fixes

**LINKS:**

[June 2022 Enhancements](#)

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# June 2022 Features

This section lists the features added to MSWarehouse.

## Rates

By default, only active Rates are included in the Custom Rates listing.

To simplify rate selection, only current rates will be listed under **Customer Rates**. Since current rates are the rates that are mostly used, this is super helpful.

Should there be a need to see expired rates, a new *Display Expired Rates* feature can be selected to list those rates, as well.

To see this new option in MSWarehouse, from Customers > choose a Customer > select the Custom Rates tab. The *Display Expired Rates* flag, shown in Figure 1, is not checked by default. This is why the rates that list are current. The Effective Date Frame shows only the beginning date and not an end date. The Actions column shows the rates are editable, as noted by the edit icon (the pen) being blue.

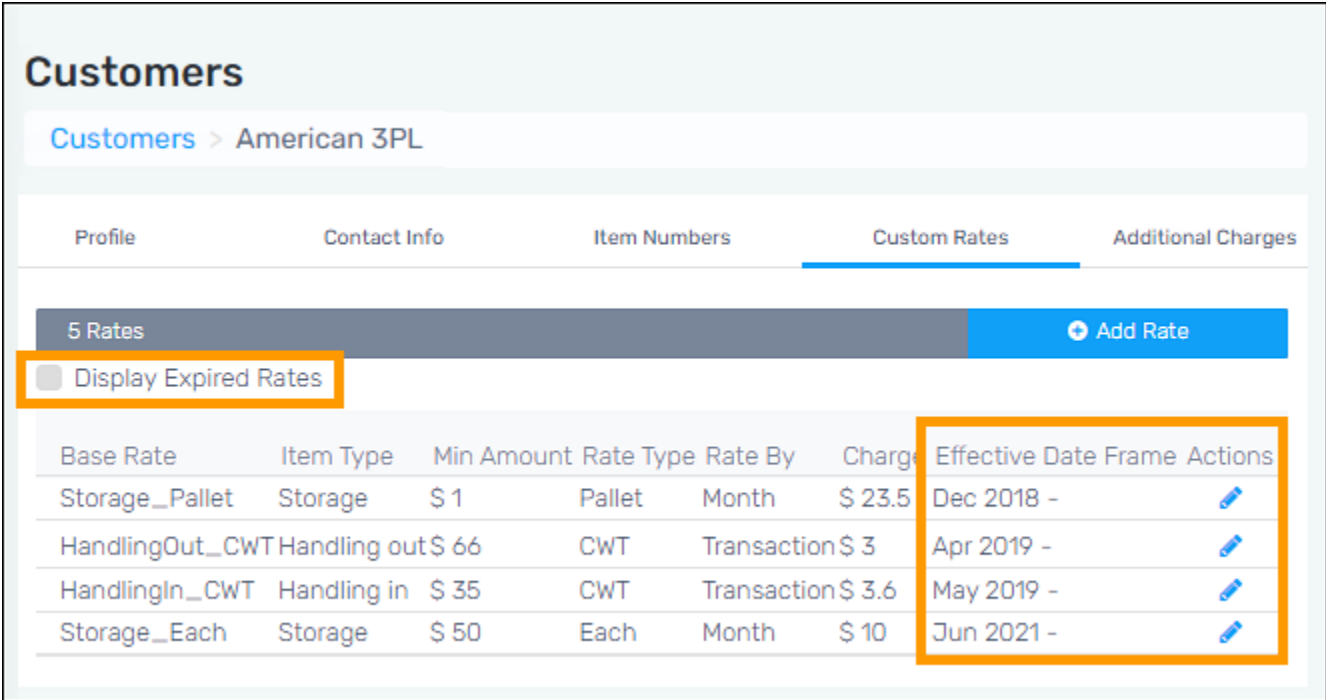


Figure 1: Display Expired Rates is not checked so expired rates are not shown in listing

In Figure 2 and in this example, we need to see expired rates, too, so the *Display Expired Rates* feature is checked. Notice the Effective Date Frame includes the beginning and end dates. The edit pen is grey and is not usable for expired rates.

## Customers

Customers > American 3PL

Profile      Contact Info      Item Numbers      **Custom Rates**      Additional Charges

6 Rates      [+ Add Rate](#)

Display Expired Rates

Base Rate	Item Type	Min Amount	Rate Type	Rate By	Charge	Effective Date Frame	Actions
HandlingIn_Pallet	Handling in	\$ 5	Pallet	Transaction	\$ 2	Feb 2018 - Dec 2018	
Storage_Pallet	Storage	\$ 1	Pallet	Month	\$ 23.5	Dec 2018 -	
HandlingIn_Pallet	Handling in	\$ 50	Pallet	Transaction	\$ 12.6	Apr 2019 - May 2022	
HandlingOut_CWT	Handling out	\$ 66	CWT	Transaction	\$ 3	Apr 2019 -	
HandlingIn_CWT	Handling in	\$ 35	CWT	Transaction	\$ 3.6	May 2019 -	
Storage_Each	Storage	\$ 50	Each	Month	\$ 10	Jun 2021 -	

Figure 2: Display Expired Rates is checked so all rates are listed

**INTERNAL REFERENCE:**  
WD-3745

# June 2022 Fixes

This section lists the fixes added to MSWarehouse.

## Transactions

### Item Number displays when using the Grid while creating Outbound Transactions

We had a bug. When using the *Add Items from Grid* feature in Outbound Transactions, Item Numbers would list in the Item No. search; however, they would not list when choosing the *Add Items from Grid* button. When that button was clicked, the Grid was blank.

This has now been fixed. Notice in Figure 3 that the Items No field search lists all the Item Numbers.

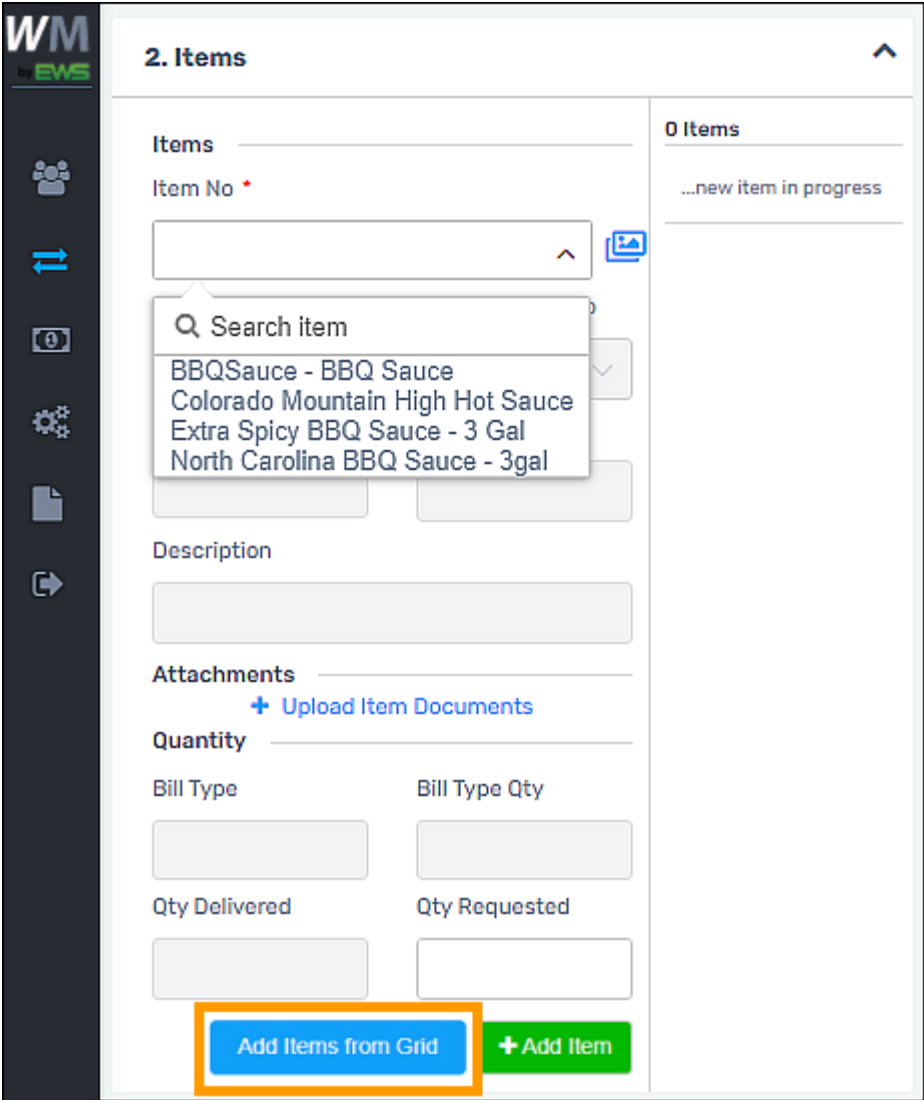


Figure 3: Example shows Item Numbers listing under Item No. search

Now, after clicking *Add Items from Grid*, which is very helpful when choosing multiple items, all the Item Numbers properly display (Figure 4).

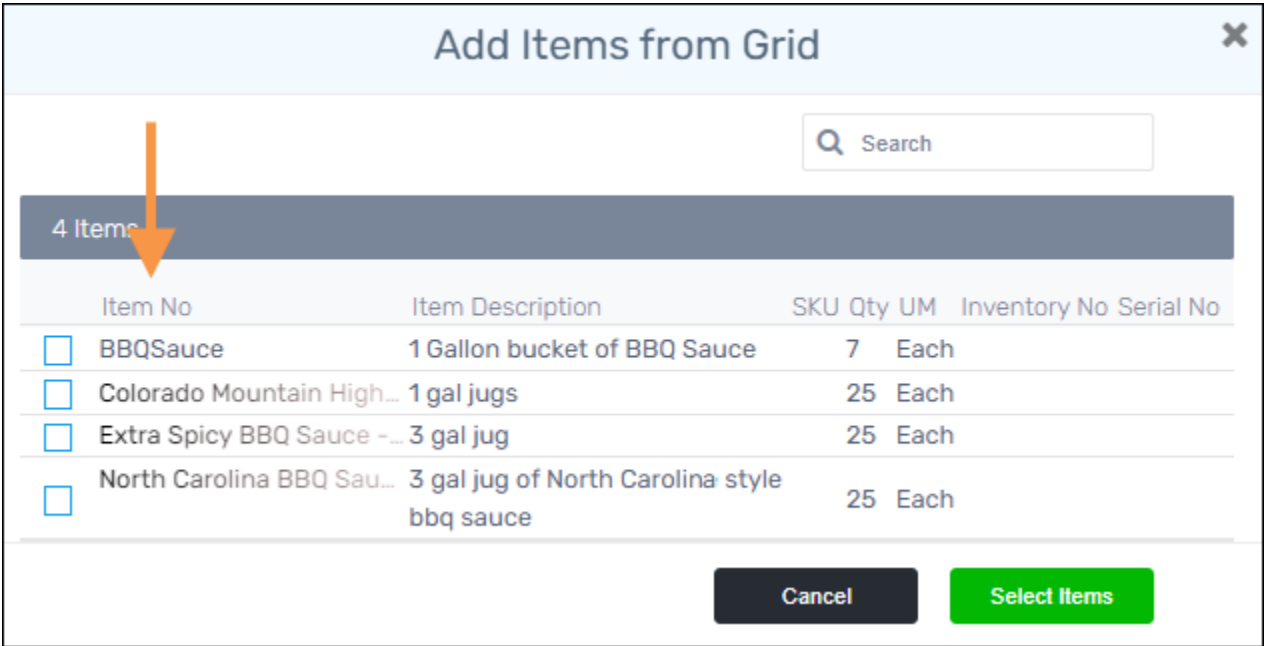


Figure 4: Item Numbers now properly list in the Grid during Outbound Transactions

**INTERNAL REFERENCE:**  
WD-3772

# MSWarehouse Release Highlights

This section provides a list of features, enhancements, and fixes made at each version of MSWarehouse.

VERSION	VIDEO	HIGHLIGHT
<a href="#">June 2022</a>		<p><b>Release Date:</b> June 28, 2022</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li><b>Rates:</b> Only Active Rates list by default. (WD-3745)</li> </ul> <p><b>Enhancements:</b></p> <ul style="list-style-type: none"> <li>No enhancements in this release</li> </ul> <p><b>Fixes:</b></p> <ul style="list-style-type: none"> <li><b>Transactions:</b> Item Number displays correctly in the Grid in Outbound Transactions (WD-3772)</li> </ul>
<a href="#">May 2022</a>		<p><b>Release Date:</b> May 31, 2022</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li>No features in this release</li> </ul> <p><b>Enhancements:</b></p> <ul style="list-style-type: none"> <li><b>Roles &amp; Permissions:</b> Twelve new permissions are created for the Administration category of permissions (WD-3756)</li> <li><b>Roles &amp; Permissions:</b> Three new permissions are created for the Billing category of permissions (WD-3755)</li> <li><b>Base Rates:</b> Only current rates list by default in Warehouse and Customer setups. Display Expired Rates is created to allow expired rates to be viewed. (WD-3744)</li> <li><b>Administration:</b> Filter warehouse cards by status in Administration &gt; Warehouses (WD-228)</li> </ul> <p><b>Fixes:</b></p> <ul style="list-style-type: none"> <li><b>Permissions:</b> Action dots are not displaying on completed transactions (WD-3765)</li> </ul>
<a href="#">April 2022</a>		<p><b>Release Date:</b> April 28, 2022</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li>No features in this release</li> </ul> <p><b>Enhancements:</b></p> <ul style="list-style-type: none"> <li><b>Reports:</b> Added Total Weight by Item Number (WD-3753)</li> <li><b>Customers:</b> Documents can be attached to customer profile (WD-3742)</li> </ul> <p><b>Fixes:</b></p> <ul style="list-style-type: none"> <li><b>Move Location:</b> Locations with pallets will successfully move to new location. (WD-3758)</li> <li><b>Administration:</b> Three new permissions levels were added. (WD-3757)</li> </ul>
<a href="#">March 2022</a>		<p><b>Release Date:</b> March 31, 2022</p> <p><b>Features:</b></p> <ul style="list-style-type: none"> <li><b>Administration:</b> Ability to create custom roles and permissions (WD-319)</li> </ul>

		<p><b>Outbound:</b> New feature called “Add Grid Style” is added (WD-3742)</p> <p><b>Additional Charges:</b> Ability to delete unbilled Additional Charges (WD-3743)</p> <p><b>Enhancements:</b> No enhancements in this release</p> <p><b>Fixes:</b> No fixes in this release</p>
January 2022		<p><b>Release Date:</b> January 27, 2022</p> <p><b>Features:</b></p> <p><b>Outbound Request:</b> Place restrictions on a customer’s account to determine how soon they can enter delivery dates for Requested Outbound transactions. (WD-3687)</p> <p><b>Report:</b> A new report called “Pick Ticket By Item” lists items required for an Outbound transaction by Item Number. (WD-3723)</p> <p><b>Duplicate Customer:</b> Easily duplicate Customer information with a new button on the Customer Profile tab called “Duplicate.” (WD-3727)</p> <p><b>Item Setup:</b> Length, Width and Height are fields available under Item Number to capture dimensions of items. (WD-3725)</p> <p><b>Administration:</b> On the MSWarehouse website, you now have the option to replace the MSWhse logo with your company’s logo(s). (WD-3685)</p> <p><b>Inbound:</b> Warehouse Receiving Report Number is now a field on Inbound transactions and under Details. (WD-3706)</p> <p><b>Enhancements:</b> No enhancements in this release.</p> <p><b>Fixes:</b></p> <p><b>Processing:</b> You can now save a Processing Outbound transaction when the picked item quantities are less than the requested quantities.</p>
November 2021		<p><b>Release Date:</b> December 27, 2021</p> <p><b>Features:</b></p> <p><b>Default Address Check Box:</b> Uses customer’s default address and contact information in an outbound transaction (WD-3703)</p> <p><b>Item Weight Field:</b> Allows entry of item weight, even when the item is not to be billed by weight (WD-3707)</p> <p><b>Email Notification of Transactions:</b> Email notification can be sent to specific individuals to receive notices of transactions – inbound, outbound, or both (WD-3686)</p> <p><b>Enhancements:</b> No fixes in this release.</p> <p><b>Administration:</b></p> <p><b>Location:</b> Allows rack locations to be edited to show as N/A (WD-3667)</p> <p><b>Fixes:</b> No fixes in this release.</p>