

MSWhse Release Highlights

This section provides a list of features, enhancements, and fixes made at each version of MSWhse. For more information on these changes, see the MSWhse Online Help located [here](#) and check out the current Release Summary or [Release History](#).

VERSION	HIGHLIGHT
July 2026	Enhancements: Administration: New option to inactivate unused Location Types. (WD-4475) Transactions: • Status indicators on each Item within Outbound Transactions (WD-4426) • Item Status dropdown has two new options: Overage and Shortage (WD-4477) • Notes are available for each item (WD-4483) • Expand All / Collapse All options added to edit screens (WD-4482) Reports: Weight and Square Footage columns added to Transaction and Inventory reports. (WD-4479) Fixes: Transactions: • Outbound weight now displays correctly. (WD-4478) • Inbound edits loading speed significantly improved. (WD-4456) • Location dropdown now populates correctly in Move Location and Move Quantity. (WD-4484) • Pick Ticket grids are rendering properly (WD-4485) Reports: Exporting inventory reports is now significantly faster. (MOV-4476)
June 2026	Enhancements: WES: Results now include all results, not just the previous default of “Show 100 results”. (WD-4471) Increased logic to better answer queries. (WD-4458) WRR: Logo is automatically resized for the Warehouse Receiving Report. (WD-7457) Pick Tickets: Add Item Number/Inventory PO Number to Pick Tickets for accurate pulling within the warehouse. (WD-4422) Fixes: WES: When asked about “active” customers, WES now looks to the “Is Active” toggle within Customer Setup for the query. (WD-4471) Report: When searching within the Inventory Report by Location report, the location drop-down does not populate all 'in use' locations. (WD-4474) General Functionality: Editing an Inbound transaction was taking too long to save. (WD-4456) Pick Tickets: Transactions that include a large number of items is causing the generation of the Pick Ticket to fail. As we resolve this issue, a temporary safeguard has been put into effect. This safeguard will enforce a cap on the number of line items per transaction (about 50) which ensures the Pick Ticket can be printed. (WD-4472) Dashboard: To keep data current the Dashboard had been reloading about every minute to update allocation usage. The fix has lengthened the auto-refresh interval and/or move to on-demand refresh via a manual button to cut redundant DB hits. (WD-4473)

May 2026	New Video: Meet Wes Feature: Wes: The new MoversSuite Warehouse Ai powered warehouse assistant. (WD-4423) Enhancements: Customers: The “Inactive” option has been added to the Add/Edit Contact screen for CFW Users. (WD-4434) Transactions: New warning for items trying to be moved after saving Processing Outbound transaction: "Item [item number] is not available [vault/pallet info] at location [location]. Please review and update the transaction."(WD-4427) Fixes: Transactions: Corrected an issue when trying to delete a Location. This error was prompted when a deletion was attempted: “An error occurred while deleting the locations”. (WD-4453)
October 2025	Enhancements: Reports: “Vendor” has been added to the Transaction Report. (WD-3959) Reports: “Customer Reference “ has been added to the Vault History Report. (WD-3988) Fixes: Transactions: Location was not populating for FIFO items. (WD-4287) Transactions: Available quantity on "Add Items from Grid" remains same even after already added items. (WD-4410) Transactions: Item with FIFO by receiving date not adding to transaction properly. (WD-4292)
September 2025	Enhancements: Functionality Update: MSWhse is being updated to a more recent version of Angular. (WD-4020) Transactions: Search functionality is available within “Add Item from Grid.” (WD-4404) Administration: Only active Locations show on Warehouse listings. (WD-4332) Fixes: Transactions: Processing Date is being incorrectly applied within Shipping Date. (WD-3929) Transactions: Shipping Date was not editable when editing an existing Transaction. (WD-3931) Transactions: “Add Item from Grid” was not displaying all Items. (WD-4404)
August 2025	Features: Outbound Transactions: “Delivery Ticket 2” is organized by Inventory Numbers. (WD-4395) Enhancements: Videos: Videos are now listed within the MSWhse Online Help within applicable topics and also within the topic, Videos, in the Contents tab. Fixes: Billing & Payments: Generating large volume of Anniversary Date billing caused the process to time out. (WD-4393) Customers: Multiple kits could be created unintentionally. (WD-4396) Locations: Moving pallets with a position to a location where positions are not allowed no longer create a new location. (WD-4400)

July 2025	Features: General Functionality: “Attributes” can now be customized and assigned to Item Numbers. (WD-3840) There is a new video for Attributes and it can be viewed here. It can also be found within the MSWarehouse Online Help under the topic Attributes. Inbound Transactions: WRR now include images. (WD-4337) Enhancements: Email: Links within MSWarehouse generated emails will now expire after 5 years, instead of the previous term of 5 days. (WD-4331) Email: “Hi” has been removed from emails. (WD-4362) Fixes: Warehouses: Locations were showing “In Use” and “Empty” at the same time. (WD-4336)
May 2025	Features: Imports: “Square Footage” and Cubic Footage” have been added to Locations Import. (WD-4290) Imports: Customer Import Templates includes two new columns: Anniversary Date Invoicing and Associated Warehouses. (WD-4014) Enhancements: Transactions: Generate Delivery Ticket 2 offers a more concise delivery ticket. (WD-4293)
April 2025	Features: Reports: Customer Revenue Report is now available. (WD-4247)
March 2025	Features: Extra!: MSWhse Online Help button is now available within MSWhse. (WD-4238) Enhancements: Customers: Default Rates can be set on the Customer level using the Profile tab. (WD-4274) Transactions: New popup Confirmation screen appears when deleting an item on a Transaction. (WD-4269) Administration: Creating a new warehouse is password protected. (WD-4239) Reports: A “Created By” column has been added to the Transaction History report. (WD-4281)
February 2025	Features: Reports: Use the new Transaction History Report to track Item Numbers’ histories. (WD-4171) Reports: Kitting Report is available to check if inventory supports requests. (WD-4232) Extra!: MSWhse Online Help is now available. Enhancements: Customers: Two improvements have been added to the Kitting functionality. (WD-4229) Transactions: Special instructions are included in Inbound and Outbound Email Notifications. (MOV-4231) Administration and Transactions: The Warehouse Receiving Report now includes your company’s logo. (WD-4208)
December 2024	Fix: Administration > Accounts & Permissions: The permission “Custom Kit” is viewable and editable within Roles & Permissions. (WD-4218)
November 2024	Fixes:

	Vault History: Search field becomes disabled after performing a search. (WD-4146) Transactions: Outbound: When using Kits, outbound quantities should not exceed available inbound quantities. (WD-4223, WD-4227) Reports: “Expected Quantity Report” was resulting in this error: "500 Internal Server Error." (WD-4219) Transactions: Error message should not occur within “Add Items from Grid.” The error message was “The number must be between 0 and 24.” (WD-4147)
October 2024	Feature: Customers and Outbound Transactions: Kitting is now available. (WD-4130) Enhancement: Customers: “Customer Reference” has been added to the Customer grid list. “Email” and “Customer Phone” were removed from the Customer grid list. (WD-4135)
July 2024	Feature: Warehouses: Two new fields were added: SQFT and CUFT. (WD-4129) Enhancement: Transactions: Location Sheets now list Vault Locations. (WD-4127) Fixes: Outbound Notification Emails: WRR No. has been removed from Outbound Transaction email notifications. (WD-4161) Move Quantity: Empty Location Sheets were generating after partial quantity moves between warehouses. (WD-4162) Move Quantity: Location Sheets were incorrectly showing prior location. (WD-4078)
June 2024	Feature: Move Quantity: Move items between warehouses. Warehouses must be on the same URL. (WD-3754) Related Video: MSWH - Move Quantity to Another Warehouse (See https://mswhse.com/support/ > User Guides and Videos > Common Functional Videos) Fixes: Reports: Transaction Report could incorrectly show Customers for a warehouse that were not associated to that warehouse. (WD-4156)
April 2024	Fixes: Numerous bugs were resolved, and documentation is not needed for these fixes.
March 2024	Feature: Rates: Ability to calculate Handling In/Out as an Hourly charge is now available. (WD-3811) Related Video: MSWH - Base Rate Hourly Video (See https://mswhse.com/support/ > User Guides and Videos > Setup Guides) Fixes: Move Location: Generate Location Sheet was not working properly when changing a Pallet’s location. (WD-4116) Expiration Dates: Upon receiving an item with an expiration date, the expiration date was converting to the inbound date. (WD-4119) Expiration Dates: Adjustments for inventory with expiration dates were causing incorrect totals. (WD-4125)

	Transactions: If an item was inbounded with a PO Number and then, later, inbounded without a PO Number, the items will show as in-duplicate on the inventory report. (WD-4121)
February 2024	Feature: Transaction: Inbound: “Generate Manual Location Sheet” is now available. (WD-3982) Transactions: Customer Reference is listing on Inbound and Outbound Transaction emails. (WD-3912) Enhancements: Transaction: Outbound: Pick Ticket By Location sheets have improved logic to accommodate longer data within fields. (WD-4111) Fixes: Move Location: When using Move Location, checking Generate Location now properly generates the new the new Location Sheet. (WD-4108)
January 2024	Fixes: Reports: Error “404 – Page not found” is showing on the "Inventory Report by Location" Page for CFW User. (WD-4093) Warehouses: A CFW user would not be allowed access to reports even though permissions allowed the access. This was fixed. (WD-4094) Pick Tickets: The font on Pick Tickets was too small. (WD-4107)
December 2023	Fixes: Transactions: Outbound: Photo selector was including item numbers that were not in stock. (WD-4087) Vaults: Vault logic has been updated to avoid vaults being associated to deactivated customers. (WD-4089)
November 2023	Fixes: Numerous bugs were resolved, and documentation is not needed for these fixes.
October 2023	Fixes: Transactions: Outbound: Outbound items that list under different Inventory Numbers on the same PO Number sometimes produced incorrect Available Quantities. (WD-4058) Transactions: Blank spaces cannot inadvertently be entered after the PO Number entry with the PO No field. (WD-4064)
September 2023	Fixes: Item Numbers: MSWhse accepts upper- and lower-case letters interchangeably for Item Numbers. (WD-4041) Transactions: Move Location: Move Location transactions that included vaults or pallets took too long to load. (WD-4043) Reports: Fixed an issue with expiration dates that caused inaccurate inventory reporting. (WD-4025) Transactions: Inbound: Quantity fields and fields that accept numbers will only accept numbers and numbers using decimal points. (WD-4019)
August 2023	Enhancements: Functionality: Updated functionality makes processing faster. (WD-3857) Outbound Transactions: Vault Number and Pallet Number are included in Pick Tickets. (WD-4000) Outbound Transactions: <i>Qty Available</i> column has been renamed <i>Qty Remaining</i>. (WD-4018)

	Fixes: Outbound Transactions: Pick Tickets and a Delivery Ticket are not rendering properly. (WD-3985) Inbound Transactions: Attempts to save an order resulted in an error. Orders were being created for each attempt. (WD-4006) Outbound Transactions: Duplicate Rows are showing after adding an item located on a Pallet or in a Vault is later edited. (WD-4012)
July 2023	Enhancements: Outbound Transactions: Inventory Numbers are included in Pick Tickets. (WD-3990) Fixes: Rates: Rates can be finalized in the last finalized billing period. (WD-3989) Notification Emails: Fields that were blank were causing misalignments in the data grid. (WD-3914) Warehouse Receiving Report: “Serial Number:” was being added to WRR when it wasn’t a serial number associated to the item. (WD-3991)
June 2023	Enhancements: Transactions: Generate new Location Sheets within Adjustments, Move Location, and Move Quantity. (WD-3768) Reports: Permissions can be set for each Report. (WD-3969) Billing & Payments: Custom Invoice Lines are included in Exports. (WD-3972) Fixes: Reports: Inventory Report were duplicating the Item number row when there was a pending in and/or pending out transaction, instead of utilizing the same row. (WD-3981) Transactions: “Quantity Available” is now counting items that were in Processing when Invoices were finalized. (WD-3941)
May 2023	Enhancements: Outbound Transactions: Quantity Available reflects real time demands on the Item Number. (WD-3767) Anniversary Date Billing: MSWhse prorates Rates that change in the middle of a billing cycle. (WD-3949) Fixes: Vaults: Vaults showing as unavailable are available. (WD-3952) Billing & Payments: Storage Calculation for Anniversary, Weight by Transaction customers can be incorrect. (WD-3954) Administration: Imports: The Import Stock process was resulting in errors. (WD-3944)
March 2023	Fixes: Transactions Outbound: Pallets only show available if they are available. (WD-3889) Reports: Transaction Reports correctly include all Customer profiles for Customers with multiple Customer profiles. (WD-3917) Billing & Payments: The search located within Generate Invoices is functioning properly. (WD-3898)
February 2023	Fixes: Transactions Inbound: Pallets only show available if they are available. (WD-3890) Transactions Outbound: Pick Tickets are not duplicating items, when the same item number is stored in multiple locations. (WD-3891) Anniversary Date Invoicing: Anniversary Date Invoicing recognizes transactions that occur on the

	31 st day of the month's billing cycle. (WD-3886)
January 2023	Enhancements: Billing: Anniversary Date Billing invoices will generate monthly, even if there is a zero balance. (WD-3887) Fixes: Numerous behind the scenes fixes to enhance MSWhse.
December 2022	Features: Reports: Vault History Report tracks the history of all movement in and out of vaults. (WD-3822) Customer Profile: WRR numbers can be autogenerated on a customer-by-customer basis by setting the Auto Generate WRR Number on a Customer's Profile (WD-3860) Enhancements: Warehouse Receiving Report: The WRR is now available in Receiving (WD-3854) Warehouse Receiving Report: The WRR includes Customer Reference and Invoice/PO# (WD-3858) Invoices: Invoices include Invoice#/PO Number set on a Customer's Profile (WD-3859) Fixes: Transaction Report: When one item number is received on more than one line in the Item Listing, the report duplicated a line and had caused incorrect quantities in the Transaction Report. This has been fixed (WD-3851)
October 2022	Features: Billing: Included Items for Invoice allows up to three customizable invoice line items on recurring billing (WD-3748) Customers: Customers can be linked to warehouses with Associated Warehouse(s) (WD-3747) Transactions: Warehouse Receiving Report is available on Inbounds (WD-3785) Reports: Include Item Details for Weight Per Transaction is available (WD-3791) Enhancements: Transactions: PO Number selector is available in Add Items from Grid (WD-3820) Transactions: Bill of Lading field accepts up to 100 characters (WD-3789) Fixes: Customers: Anniversary Date Billing customers can set the receiving date for an initial receiving date to be up to 30 days prior to the current Standard Invoicing month Location Sheets only reference stock needed for that transaction (WD-3802)
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	reference stock needed for that transaction (WD-3802)
August 2022	Features: Customers: Anniversary Date Invoicing is a new option (WD-3730) Transactions: WRR Number can be made mandatory, optionally (WD-3774) Enhancements: Transactions: Vault Numbers are listed on Pick Tickets (WD-3779) Customers: Job Title is no longer a mandatory field (WD-3782) Reports: Expected Quantity Report has a new column, Adjustments (WD-3783) Transactions: Greeting line on notification emails address is updated to say, “Hi.” (WD-3784) Fixes: Transactions: Location Sheets only reference stock needed for that transaction (WD-3777) Transactions: Blank pages will not generate when printing Location Sheets (WD-3778) Reports: Timeouts will not occur during large exports (WD-3770)
June 2022	Features: Rates: Only Active Rates list by default (WD-3745) Fixes: Transactions: Item Number displays correctly in the Grid in Outbound Transactions (WD-3772)
May 2022	Enhancements: Roles & Permissions: Twelve new permissions are created for the Administration category of permissions (WD-3756) Roles & Permissions: Three new permissions are created for the Billing category of permissions (WD-3755) Base Rates: Only current rates list by default in Warehouse and Customer setups. Display Expired Rates is created to allow expired rates to be viewed. (WD-3744) Administration: Filter warehouse cards by status in Administration > Warehouses (WD-228) Fixes: Permissions: Action dots are not displaying on completed transactions (WD-3765)
April 2022	Enhancements: Reports: Added Total Weight by Item Number (WD-3753) Customers: Documents can be attached to customer profile (WD-3742) Fixes: Move Location: Locations with pallets will successfully move to new location. (WD-3758) Administration: Three new permissions levels were added. (WD-3757)
March 2022	Features: Administration: Ability to create custom roles and permissions (WD-319) Outbound: New feature called “Add Grid Style” is added (WD-3742) Additional Charges: Ability to delete unbilled Additional Charges (WD-3743)
January 2022	Features: Outbound Request: Place restrictions on a customer’s account to determine how soon they can enter delivery dates for Requested Outbound transactions. (WD-3687) Report: A new report called “Pick Ticket By Item” lists items required for an Outbound transaction

	by Item Number. (WD-3723) Duplicate Customer: Easily duplicate Customer information with a new button on the Customer Profile tab called “Duplicate.” (WD-3727) Item Setup: Length, Width and Height are fields available under Item Number to capture dimensions of items. (WD-3725) Administration: On the MSWarehouse website, you now have the option to replace the MSWhse logo with your company’s logo(s). (WD-3685) Inbound: Warehouse Receiving Report Number is now a field on Inbound transactions and under Details. (WD-3706) Fixes: Processing: You can now save a Processing Outbound transaction when the picked item quantities are less than the requested quantities.
November 2021	Features: Default Address Check Box: Uses customer’s default address and contact information in an outbound transaction (WD-3703) Item Weight Field: Allows entry of item weight, even when the item is not to be billed by weight (WD-3707) Email Notification of Transactions: Email notification can be sent to specific individuals to receive notices of transactions – inbound, outbound, or both (WD-3686) Administration: Location: Allows rack locations to be edited to show as N/A (WD-3667)