



Release Information

MSWhse Release Update

Version: October 2024

MSWhse October 2024 Summary

The following table contains the counts of the following items related to this release.

#	Change Summary
1	New Product Features
1	Release Enhancements
	Release Fix

Technical Support

If at any time you experience problems with *MSWarehouse*, we encourage you to contact us as follows:

Support: <http://mswhse.com/support/>

Phone: +1 (970) 256-1616

Website: <http://mswhse.com/>

Sales: sales@ewsgroup.com

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MSWhse October 2024 Feature

Customers and Outbound Transactions

“Kitting” is now available!

“Kitting” is the use of “kits” when processing outbound transactions. A “kit” is simply a group of items. Create as many kits as needed for any Customer. Kits can be defined based on the inventory items regardless of the current inventory; therefore, kits can be defined prior to the items being inbounded into the warehouse. Inventory items can be used in multiple kits, such as the lamps which are required for both the King Room and the Double Queen Room.

When established, Kits can be quickly chosen within outbound transactions with the new “Add Items from Kit” button located next to the “Add Items from Grid” button.



1. Simply click “Add Items from Kit.”
2. Choose the Kit from the dropdown and enter the quantity of kits needed.

Entering the Kit Quantity updates the “Qty to be delivered” for each line item. Before entering a “Kit Quantity,” the screen will list the quantity for each Item Number required for one kit. In the example below, the original quantities for one kit were (reading down the list) 1, 1, 2, 2. Within the image below, “25” was entered for Kit Quantity; therefore, when “25” was entered the items adjusted to the total quantity required – 25, 25, 50, 50.

3. Click Select Kit and proceed as normal with the Outbound Transaction.

✕

Add Items from Kit

Kits

Standard King Room
▾
📄

Kit Quantity

25

Items		
Item No	Qty Available	Qty to be delivered
> DR-445-KB	190	25
> AB3003	655	25
> CR-4455	257	50
> AZ-BL-24	250	50

Cancel

Select Kit

To create a kit, the Item Numbers must already be listed within Customer > Item Numbers.

To illustrate the use for kitting, let's use an example to create a kit. Hotel Norma is installing new room furnishings and has several room options. Each room will have its furnishings grouped into a kit, such as the Standard King Room. The Standard King Room for this project includes a king bed, two nightstands, a dresser, and two lamps. To create a kit:

1. From Customers > choose the Customer > go to the Kitting tab. Click "Add a New Kit."

Customers

Customers > Hotel Norma

Profile Contact Info Item Numbers **Kitting** Custom Rates Additional Charges

Search

Items + Add new kit

Kit Name	Kit Status	Actions
This customer has no kits.		

2. Enter the Kit Name. Choose the Item No. from the dropdown. Enter the Item Quantity. Click Add Item.

Add new kit

Kit Details

Kit Name
Standard King Room

Kit Status

Active Kit Yes

Kit Configurations

Item No: DR-445-KB - King Bed Item Quantity: 1

+ Add

This customer has no kits.

Cancel Save

MSWhse October 2024 Enhancement

Customers

Customer Reference has been added to the Customer grid list.

The Customer grid list was updated to include one new column, "Customer Reference." Additionally, two columns were removed: "Email" and "Customer Phone."

Customers

Customers

Display Inactive Customers 🔍 Search

24 Customers 📄 Import Items ➕ New Customer

Company Name	Customer No	Customer Type	Contact Name	Customer Reference	Status
5 Day Company	5 Day Company	Commercial	Milicent Lamar	132	●
Acrobat	16844	Commercial	Mike Marxer	EWS-1542-22	●
Alisha Testing	Alisha Testing	Commercial	Sally	-	●

INTERNAL REFERENCE: WD-4135

MSWhse October 2024 Fixes

Numerous bugs were resolved for which documentation is not needed.